

SHAREHOLDER INFORMATION

SHAREHOLDER ELECTRONIC COMMUNICATIONS

By registering for electronic communications you can help us to conserve environmental resources by reducing print, paper and postage costs.

Log on to www.shareview.co.uk if you would like to:

- register your e-mail so that future shareholder information, including the annual report and accounts, are sent to you electronically;
- check the balance of your shareholding;
- set up a dividend mandate online;
- change your registered postal address or your dividend mandate details; or
- submit your vote on line prior to a general meeting.

To sign up for the first time you should click on "Register" and follow the simple instructions – you will need your shareholder reference number from your share certificate or dividend voucher or any other correspondence sent to you by Lloyds TSB Registrars.

DIVIDENDS PAID DIRECT TO YOUR BANK ACCOUNT

Having dividends paid direct to your bank account has the following advantages:

- avoids the risk of cheques being lost in the post;
- saves you time in presenting the cheque for payment;
- the dividend is credited to your account on the payment date.

The tax voucher is sent to your registered address at the same time as the dividend is credited to your account. To set up a new dividend mandate please log on to www.shareview.co.uk or contact the Registrar at: Lloyds TSB Registrars, The Causeway, Worthing, West Sussex BN99 6DA. Shareholder helpline number: 0870 601 5366.

COMPANY WEBSITE

The Company website at www.nationalexpressgroup.com has information about the Group, press releases, share price data and copies of the interim and annual report and accounts.

SHARE DEALING SERVICE

A telephone and internet share dealing service, which provides a simple way to buy and sell shares, has been arranged through Lloyds TSB Registrars. For further information log on to www.shareview.co.uk/dealing or telephone 0870 850 0852.

SHAREGIFT

ShareGift is an independent charity share donation scheme administered by the Orr Mackintosh Foundation (registered charity number 1052686). Those shareholders who hold only a small number of shares, the value of which make it uneconomic to sell them, can donate the shares to ShareGift who will sell them and donate the proceeds to a wide range of charities. Further information about ShareGift can be obtained from its website at www.sharegift.org and a ShareGift transfer form can be downloaded from www.nationalexpressgroup.com.

UNCLAIMED ASSETS REGISTER

The Company participates in the Unclaimed Assets Register ("UAR") which provides a search facility for shareholdings and other financial assets that may have been forgotten. For further information contact UAR, Bain House, 16 Connaught Place, London W1J 5JA. Tel: 0870 241 1713 or visit www.uar.co.uk.

ANALYSIS OF ORDINARY SHAREHOLDINGS AT 26 FEBRUARY 2007

	Number of accounts	Per cent of total number of accounts	Number of shares '000	Per cent of ordinary capital
By size of holding				
1–500	7,883	56	1,413	1
501–1,000	2,017	14	1,531	1
1,001–5,000	2,995	21	6,739	4
5,001–50,000	1,162	8	12,779	8
50,001–1,000,000	193	1	46,994	31
Over 1,000,000	31	–	84,385	55
	14,281	100	153,841	100

	Number of accounts	Per cent of total number of accounts	Number of shares '000	Per cent of ordinary capital
By investor type				
Individuals	12,950	11	16,823	11
Institutional investors	1,206	78	119,433	78
Other corporate investors	125	11	17,585	11
	14,281	100	153,841	100

DIVIDENDS AND FINANCIAL CALENDAR

Final dividend ex dividend date	25 April 2007
Final dividend record date	27 April 2007
Annual General Meeting	1 May 2007
Final dividend payment date	4 May 2007
Interim results announced	July 2007
Interim dividend ex dividend date	September 2007
Interim dividend record date	September 2007
Interim dividend payment date	September 2007

CORPORATE INFORMATION

Secretary and registered office

A J McDonald

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REGISTERED NUMBER

2590560

REGISTRAR

Lloyds TSB Registrars

The Causeway
Worthing
West Sussex
BN99 6DA
Shareholder helpline: 0870 601 5366

FINANCIAL ADVISORS

Merrill Lynch International Limited

Merrill Lynch Financial Centre
2 King Edward Street
London
EC1A 1HQ

STOCKBROKERS

Merrill Lynch International Limited

Merrill Lynch Financial Centre
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London
EC1A 1HQ

Morgan Stanley

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CORPORATE SOLICITORS

Ashurst

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5 Appold Street
London
EC2A 2HA

AUDITORS

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1 More London Place
London
SE1 2AF

PRINCIPAL BANKERS

HSBC Bank plc

8 Canada Square
London
E14 5HQ

Royal Bank of Scotland

135 Bishopsgate
London
EC2M 3UR

ANNUAL REVIEW AND SUMMARY FINANCIAL STATEMENT INFORMATION

SUMMARY REPORTS

The Annual Review and Summary Financial Statement is a summary of information contained in the Annual Report and Accounts. The aim is to provide shareholders with information in a clear and concise manner. For this reason, the Annual Review and Summary Financial Statement do not contain all the information to allow for a full understanding of the results of the Company and the Group and their state of affairs. For further information the full Annual Report and Accounts, containing the Operating and Financial Review, the Directors' Report, the Corporate Governance Report, the Directors' Remuneration Report, the financial statements and the independent Auditors' Report, which is unqualified, should be consulted. A copy of the full Annual Report and Accounts may be obtained, free of charge, by writing to the Company Secretary, National Express Group PLC, 75 Davies Street, London W1K 5HT. They are also available on the Group's website at www.nationalexpressgroup.com. If you wish to receive the full Annual Report and Accounts in future years you should write to Lloyds TSB Registrars at the address on page 51.



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Thank you.

This annual report is available at www.nationalexpressgroup.com/nx/ic/reports

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