

Five Year Summary

	2016	(restated) 2015	(restated) 2014	(restated) 2013	(restated) 2012
Group normalised					
Revenue	2,103.7	1,753.8	1,715.8	1,748.3	1,636.1
Normalised operating profit	219.0	191.8	177.7	167.4	164.6
Return on capital	11.9%	11.7%	10.7%	10.8%	11.1%
Basic EPS	27.3	23.4	18.9	19.2	22.3
IFRS					
Revenue	2,103.7	1,753.8	1,715.8	1,748.3	1,636.1
Operating profit	185.2	172.7	124.9	117.4	108.6
PBT	136.3	129.3	77.2	63.9	60.8
Basic EPS	23.0	20.9	11.6	11.1	11.8
Dividends per share	12.2	11.3	10.3	10.0	9.8
Net (debt)/funds					
Cash	324.4	60.4	83.7	40.9	72.8
Other debt receivable	0.5	0.8	0.8	1.0	1.0
Bonds	(983.2)	(583.5)	(585.3)	(579.5)	(590.0)
Bank loans	(13.1)	(45.3)	(5.2)	(19.3)	(114.6)
FV of derivatives	25.5	14.3	18.6	9.2	23.4
Finance lease	(159.7)	(127.6)	(110.5)	(132.9)	(154.7)
Other debt payable	(72.4)	(64.6)	(66.4)	(65.5)	(66.1)
Net debt	(878.0)	(745.5)	(664.3)	(746.1)	(828.2)
Gearing ratio	2.50	2.45	2.25	2.50	2.50