

Five Year Summary

	2017	(restated) 2016	(restated) 2015	(restated) 2014	(restated) 2013
Group normalised					
Revenue	2,321.2	2,093.7	1,745.4	1,707.7	1,739.9
Normalised operating profit	241.5	217.5	190.6	173.9	173.8
Return on capital	11.9%	11.9%	11.7%	10.7%	10.8%
Basic EPS	29.1	26.3	23.4	18.9	19.2
IFRS					
Revenue	2,321.2	2,093.7	1,745.4	1,707.7	1,739.9
Operating profit	197.9	183.7	164.9	118.1	113.6
PBT	156.4	134.8	120.6	70.4	66.0
Basic EPS	25.7	23.0	20.9	11.6	11.1
Dividends per share	13.5	12.3	11.3	10.3	10.0
Net (debt)/funds					
Cash	314.3	324.4	60.4	83.7	40.9
Other debt receivable	0.7	0.5	0.8	0.8	1.0
Bonds	(851.9)	(983.2)	(583.5)	(585.3)	(579.5)
Bank loans	(115.6)	(13.3)	(45.3)	(5.2)	(19.3)
FV of derivatives	11.3	25.5	14.3	18.6	9.2
Finance lease	(173.1)	(159.5)	(127.6)	(110.5)	(132.9)
Other debt payable	(73.6)	(72.4)	(64.6)	(66.4)	(65.5)
Net debt	(887.9)	(878.0)	(745.5)	(664.3)	(746.1)
Gearing ratio	2.30	2.50	2.45	2.25	2.50