

Five Year Summary

	2018	2017	2016	2015	2014
Group normalised					
Revenue	2,450.7	2,321.2	2,093.7	1,745.4	1,707.7
Normalised operating profit	257.7	241.5	217.5	190.6	173.9
Return on capital	12.4%	11.9%	11.9%	11.7%	10.7%
Basic EPS	32.9	29.1	26.3	23.4	18.9
IFRS					
Revenue	2,450.7	2,321.2	2,093.7	1,745.4	1,707.7
Operating profit	215.4	197.9	183.7	164.9	118.1
PBT	177.7	156.4	134.8	120.6	70.4
Basic EPS	26.6	25.7	23.0	20.9	11.6
Dividends per share	14.9	13.5	12.3	11.3	10.3
Net (debt)/funds					
Cash	117.7	314.3	324.4	60.4	83.7
Other debt receivable	2.1	0.7	0.5	0.8	0.8
Bonds	(852.4)	(851.9)	(983.2)	(583.5)	(585.3)
Bank loans	(9.0)	(115.6)	(13.3)	(45.3)	(5.2)
FV of derivatives	6.4	11.3	25.5	14.3	18.6
Finance lease	(142.6)	(173.1)	(159.5)	(127.6)	(110.5)
Other debt payable	(73.7)	(73.6)	(72.4)	(64.6)	(66.4)
Net debt	(951.5)	(887.9)	(878.0)	(745.5)	(664.3)
Gearing ratio	2.30	2.30	2.50	2.45	2.25